

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clea	aring Limited			
	Tao News Corporation L	imited		
Date Submitted 4 Jan	nuary 2011			
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : I	Description : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,000,000,000	HK\$0.20	HK\$600,000,000	
Increase/(decrease)	0			
Balance at close of the month	3,000,000,000	HK\$0.20	HK\$600,000,000	
(2) Stock code : N/A Des	scription :		_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/12/2010

Stock code:	N/A	Descrip	tion:			
			No. of pref		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month				
Increase/(decreas	e)				_	
Balance at close of	of the month					
3. Other Classes	of Shares					
Stock code:	N/A	Descri	ption :			
				No. of other classes of shares	Par value (State currency)	Authorised share capital
Balance at close of	of preceding	month				
Increase/(decreas	e)					

# II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
-	(1) (2)		shares	of shares
Balance at close of preceding month	868,112,537	N/A	N/A	N/A
Increase <del>/ (decrease)</del> during the month	2,000,000	N/A	N/A	N/A
Balance at close of the month	870,112,537	N/A	N/A	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including					the month pursuant	issued pursuant thereto
AGM/EGM		Movement durin	g the month		thereto	as at close of the month
approval date			8			
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
Exercise price:						
HK\$0.564						
(14/06/1996)						
Ordinary shares	0	0	0	0	0	200,000
	<u> </u>				<u>U</u>	200,000
(Note 1)						
2 61						
2. Share						
Option Scheme						
Exercise price:						
HK\$0.84						
(14/06/1996)						
Ordinary shares	0	0	0	0	0	352,000
$\frac{Ordinary shares}{(Note 1)}$						332,000
(Ivoie 1)						
3. Share						
Option Scheme						
Exercise price:						
HK\$0.73						
(28/05/2002)						
Ordinary shares	0	2,000,000	0	0	2,000,000	3,240,000
( <i>Note 1</i> )		· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·	

Particulars of share option scheme including AGM/EGM	Ŋ	Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option Scheme Exercise price: HK\$0.77 (28/05/2002) Ordinary shares (Note 1)	0	0	0	0	0	22,372,500
5. Share Option Scheme Exercise price: HK\$0.774 (28/05/2002) Ordinary shares (Note 1)	0	0	0	0	0	500,000
6. Share Option Scheme Exercise price: HK\$0.776 (28/05/2002) Ordinary shares (Note 1)	<u>0</u>	0	0	0	0	1,000,000
7. Share Option Scheme Exercise price: HK\$0.82 (28/05/2002) Ordinary shares (Note 1)  8. Share	0	0	0	0	0	1,050,000
Option Scheme Exercise price: HK\$0.92 (28/05/2002) Ordinary shares (Note 1)	0	0	0	0	0	1,500,000
9. Share Option Scheme Exercise price: HK\$1.16 (28/05/2002) Ordinary shares (Note 1)	0	0	0	0	0	3,600,000

### For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
		То	`	ary shares) nce shares) Other class)	2,000,000 0 0	
Total funds raised duroptions (State currence		n from exercise o		ζ\$1,460,000		

Warrants to Issue Shares of the Is	For Main Board and GEM listed issuer which are to be Listed					a issuers
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	-	·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		)				
Class of shares issuable (Note 1)		)				
		Tota	(Prefere	nary shares) ence shares) Other class)		•

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares)		_
				ence shares) Other class)		_
			(		1,111	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)  3.		
Shares (Note 1)  Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 1. Rights issue ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_\_ (Note 1) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) At price : State currency -Issue and allotment 5. Scrip dividend ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/AClass of shares repurchased (Note 1) Repurchase of 6. Cancellation date: ( / / shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares \_\_ redeemed (Note 1) Redemption of Redemption date: ( / / shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: ( / / N/A N/A (dd/mm/yyyy) Total E. (Ordinary shares) N/A  $\overline{N/A}$ (Preference shares) (Other class) N/A 2,000,000 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2)N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>CHENG Lai Chu</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.