

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited			
	Tao News Corporation L	imited		
Date Submitted 2 Feb	oruary 2012			
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : <u>1105</u> D	escription : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,000,000,000	HK\$0.20	HK\$600,000,000	
Increase/(decrease)	0			
Balance at close of the month	3,000,000,000	HK\$0.20	HK\$600,000,000	
(2) Stock code : N/A Desc	cription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/01/2012

Stock code:	N/A	Descrip	tion:			
			No. of pref		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month				
Increase/(decreas	e)				_	
Balance at close of	of the month					
3. Other Classes	of Shares					
Stock code:	N/A	Descri	ption :			
				No. of other classes of shares	Par value (State currency)	Authorised share capital
Balance at close of	of preceding	month				
Increase/(decreas	e)					

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	869,030,517	N/A	N/A	N/A	
Increase/ (decrease) during the month	200,000	N/A	N/A	N/A	
Balance at close of the month	869,230,517	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	chemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including					the month pursuant	issued pursuant thereto
AGM/EGM	1	Movement durin	g the month		thereto	as at close of the month
approval date			8			
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
Exercise price:						
HK\$0.564						
(14/06/1996)						
Ordinary shares	0	200,000	0	0	200,000	0
(Note 1)		200,000			200,000	0
(Note 1)						
2 (1)						
2. Share						
Option Scheme						
Exercise price:						
HK\$0.73						
(28/05/2002)						
Ordinary shares	0	0	0	0	0	3,120,000
(Note 1)						
(11010-1)						
3. Share						
Option Scheme						
Exercise price:						
HK\$0.77						
(28/05/2002)						
Ordinary shares	0	0	0	0	0	22,372,500
(Note 1)						

Particulars of share option scheme including AGM/EGM approval date	1	Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
4. Share	Grantea	Exercised	Culiculou	Барьса				
Option Scheme								
Exercise price:								
HK\$0.776								
$\frac{11140.770}{(28/05/2002)}$								
Ordinary shares	0	0	0	0	0	1,000,000		
$\frac{Ordinary shares}{(Note 1)}$					0	1,000,000		
(Ivole 1)								
5. Share Option Scheme Exercise price: HK\$0.82 (28/05/2002)								
Ordinary shares	0	0	0	0	0	750,000		
(Note 1)	<u> </u>							
6. Share Option Scheme Exercise price: HK\$0.92 (28/05/2002) Ordinary shares (Note 1)	0	0	0	0	0	1,000,000		
7. Share Option Scheme Exercise price: HK\$1.16 (28/05/2002) Ordinary shares (Note 1)	0	0	0	0	0	3,318,020		
		Tot	al A. (Ordina					
				ce shares)				
			•	ther class)	N/A			
Total funds raised dur options (State currenc		from exercise of		X\$112,800				

Warrants to Issue Shares of the Is	suer which are	to be Listed		1 of Main Board	and ODIVI note	1554015
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
Class of shares issuable (Note 1) Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)	<u> </u>			
2.	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ ,	/)	- -			
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			<u> </u>			
(if applicable) (dd/mm/yyyy)	(/	/)				
4.	-	<u>'</u>	_			
Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)	_			
	,	Tot		nary shares)	N/A N/A	
				(Other class)		_

Convertibles (i.e. Convertible in	nto Shares of the I	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	,					
	<u> </u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	<u>.</u> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1) 3.		
Shares (Note 1) Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency Issue and allotment 1. Rights issue (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) At price : State Issue and allotment Open offer (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State Issue and allotment 5. Scrip dividend (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) Cancellation date: Repurchase of (/ /) (dd/mm/yyyy) shares EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) Redemption of Redemption date: (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) At price : State currency 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: N/A N/A (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) (Other class) N/A200,000 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2)N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>CHENG Lai Chu</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.