

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended | (dd/mm/yyyy): | 28/02/2014 | | | | | |
|--|------------------------------------|------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | | |
| Name of Issuer Sing Tao News Corporation Limited | | | | | | | |
| Date Submitted | 5 March 2 | 2014 | | | | | |
| I. Movements in Author | orised Share Capita | 1 | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>11</u> | 05 Descri | ption: Ordinary | Shares | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of pre | eceding month | 3,000,000,000 | HK\$0.20 | HK\$600,000,000 | | | |
| Increase/(decrease) | 0 | | | | | | |
| Balance at close of the | month _ | 3,000,000,000 | HK\$0.20 | HK\$600,000,000 | | | |
| (2) Stock code : N | (2) Stock code : N/A Description : | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of pre | eceding month | | | | | | |
| Increase/(decrease) | - | | | | | | |
| Balance at close of the | month _ | | | | | | |

| 2. Preference Sha | ires | | | | | |
|-------------------------------|-----------------|------------|-------------|--|----------------------------------|---|
| Stock code: | N/A | Descrip | otion: | | | |
| | | | No. of pre | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding r | nonth | | | | |
| Increase/(decreas | e) | | | | - | |
| Balance at close of | of the month | | | | | |
| 3. Other Classes | of Shares | | | | | |
| Stock code: | N/A | Descr | iption: | | | |
| | | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding r | nonth | | | | |
| Increase/(decreas | e) | | | | | |
| Balance at close of | of the month | | | | | |
| Total authorised s currency): | share capital a | at the end | of the mont | h (State | | HK\$600,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shar | | | No. of other classes | |
|--|----------------------|-----|--------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 837,730,497 | N/A | N/A | <u>N/A</u> | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | <u>N/A</u> | |
| Balance at close of the month | 837,730,497 | N/A | N/A | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option S | Schemes of the I | ssuer) | | | |
|---------------------------------|----------------|------------------|-------------|--------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including | | | | | the month pursuant | issued pursuant thereto |
| AGM/EGM |] | Movement durir | g the month | | thereto | as at close of the month |
| approval date | | | U | | | |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.73 | | | | | | |
| $\frac{11140.75}{(28/05/2002)}$ | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 3,120,000 |
| | 0 | | | | <u>U</u> | 3,120,000 |
| (Note 1) | | | | | | |
| • ~ | | | | | | |
| 2. Share | | | | | | |
| Option Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.77 | | | | | | |
| (28/05/2002) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 22,372,500 |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| 2 Classes | | | | | | |
| 3. Share | | | | | | |
| Option Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.776 | | | | | | |
| (28/05/2002) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 1,000,000 |
| (Note 1) | | | | | <u> </u> | |
| (1.000 1) | | | | | | |
| | | | | | | |

| Particulars of share option scheme including AGM/EGM approval date (dd/mm/yyyy) and | 1 | Movement durin | g the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|--|---------|----------------|-------------|---|---|-----------|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4. Share | Granica | Exercised | Currented | Zupseu | | |
| Option Scheme Exercise price: | | | | | | |
| HK\$0.82 | | | | | | |
| (28/05/2002) Ordinary shares | 0 | 0 | 0 | 0 | 0 | 750,000 |
| (Note 1) | | | <u> </u> | | <u> </u> | 750,000 |
| 5. Share Option Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.92 | | | | | | |
| (28/05/2002) Ordinary shares | 0 | 0 | 0 | 0 | 0 | 1,000,000 |
| (Note 1) | | | | | | |
| 6. Share Option Scheme Exercise price: HK\$1.16 (28/05/2002) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 2,700,040 |
| (Note 1) | | | | | | |
| | | Tota | , | ry shares) _ ce shares) _ ther class) _ | 0 N/A N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | | | |

| Warrants to Issue Shares of the Iss | suer which are t | to be Listed | | For Main Board and GEW fished issuers | | | |
|---|------------------|---|----------------------------|--|--|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | |) | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy)3. | <u> </u> |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | ·) | | | | | |
| | | | | | | | |
| Class of shares issuable (Note 1) | |) | | | | | |
| | | Total | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | _ | |

| Convertibles (i.e. Convertible in | nto Shares of the I | Issuer which are to | be Listed) | | | |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | <u></u> | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | <u></u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) | | |
| | | | | ence shares) | | |
| | | | (0 | Other class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| I. IVA | | |
| | | |
| shares (Note 1) | | - |
| 2. | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 3 | | |
| | - | |
| | <u> </u> | |
| shares (Note 1) | _ | |
| Shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) State Issue and allotment Open offer At price: (/ / currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which may month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State Issue and allotment 5. Scrip dividend (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) Cancellation date: Repurchase of) (dd/mm/yyyy) shares EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A Class of shares redeemed (Note 1) Redemption of Redemption date: (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) State currency Issue and allotment 8. Consideration issue At price: date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) N/AN/A Class of shares issuable (Note 1) At price : State currency 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: (/ /) N/A (dd/mm/yyyy) N/A

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|---|-----------|---------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued Shar | e Capital").) |

Total E.

(Ordinary shares)

(Other class)

(Preference shares)

0

N/A N/A

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: IP Ka Yee |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.