



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sing Tao News Corporation Limited

Date Submitted 6 June 2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 1105 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>3,000,000,000</u>      | <u>HK\$0.20</u>                            | <u>HK\$600,000,000</u>                                   |
| Increase/(decrease)                 | <u>0</u>                  |  | <u>0</u>   |
| Balance at close of the month       | <u>3,000,000,000</u>      | <u>HK\$0.20</u>                            | <u>HK\$600,000,000</u>                                   |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     |  | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                |                          |  |   |
|-------------------------------------|----------------|--------------------------|--|---|
| Stock code :                        | <u>  N/A  </u> | Description :            | _____                                  |   |
|                                     |                | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |                | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |                | _____                    |  | _____   |
| Balance at close of the month       |                | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                |                                |  |   |  |
|-------------------------------------|----------------|--------------------------------|--|---|--|
| Stock code :                        | <u>  N/A  </u> | Description :                  | _____                                  |   |  |
|                                     |                | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month |                | _____                          | _____                                  | _____   |  |
| Increase/(decrease)                 |                | _____                          |  | _____   |  |
| Balance at close of the month       |                | _____                          | _____                                  | _____   |  |

Total authorised share capital at the end of the month (*State currency*) :

HK\$600,000,000

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|--------------------------|--------------------------------|
|                                       | (1)                    | (2) |                          |                                |
| Balance at close of preceding month   | 837,730,497            | N/A | N/A                      | N/A                            |
| Increase/ (decrease) during the month | 0                      | N/A | N/A                      | N/A                            |
| Balance at close of the month         | 837,730,497            | N/A | N/A                      | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM/EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| <u>1. Share</u>  |                           |           |           |        |  |   |
| <u>Option Scheme</u>   |                           |           |           |        |  |   |
| <u>Exercise price:</u>   |                           |           |           |        |  |   |
| <u>HK\$0.73</u>  |                           |           |           |        |  |   |
| <u>(28/05/2002)</u>  |                           |           |           |        |  |   |
| <u>Ordinary shares</u>   | 0                         | 0         | 0         | 0      | 0  | 3,120,000   |
| <i>(Note 1)</i>  |                           |           |           |        |  |   |
| <u>2. Share</u>  |                           |           |           |        |  |   |
| <u>Option Scheme</u>   |                           |           |           |        |  |   |
| <u>Exercise price:</u>   |                           |           |           |        |  |   |
| <u>HK\$0.77</u>  |                           |           |           |        |  |   |
| <u>(28/05/2002)</u>  |                           |           |           |        |  |   |
| <u>Ordinary shares</u>   | 0                         | 0         | 0         | 0      | 0  | 22,372,500  |
| <i>(Note 1)</i>  |                           |           |           |        |  |   |
| <u>3. Share</u>  |                           |           |           |        |  |   |
| <u>Option Scheme</u>   |                           |           |           |        |  |   |
| <u>Exercise price:</u>   |                           |           |           |        |  |   |
| <u>HK\$0.776</u>   |                           |           |           |        |  |   |
| <u>(28/05/2002)</u>  |                           |           |           |        |  |   |
| <u>Ordinary shares</u>   | 0                         | 0         | 0         | 0      | 0  | 1,000,000   |
| <i>(Note 1)</i>  |                           |           |           |        |  |   |

## For Main Board and GEM listed issuers

| Particulars of share option scheme including AGM/EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| <u>4. Share</u>  |                           |           |           |        |  |   |
| <u>Option Scheme</u>   |                           |           |           |        |  |   |
| <u>Exercise price:</u>   |                           |           |           |        |  |   |
| <u>HK\$0.82</u>  |                           |           |           |        |  |   |
| <u>(28/05/2002)</u>  |                           |           |           |        |  |   |
| Ordinary shares<br><i>(Note 1)</i>   | 0                         | 0         | 0         | 0      | 0  | 750,000   |
| <u>5. Share</u>  |                           |           |           |        |  |   |
| <u>Option Scheme</u>   |                           |           |           |        |  |   |
| <u>Exercise price:</u>   |                           |           |           |        |  |   |
| <u>HK\$0.92</u>  |                           |           |           |        |  |   |
| <u>(28/05/2002)</u>  |                           |           |           |        |  |   |
| Ordinary shares<br><i>(Note 1)</i>   | 0                         | 0         | 0         | 0      | 0  | 1,000,000   |
| <u>6. Share</u>  |                           |           |           |        |  |   |
| <u>Option Scheme</u>   |                           |           |           |        |  |   |
| <u>Exercise price:</u>   |                           |           |           |        |  |   |
| <u>HK\$1.16</u>  |                           |           |           |        |  |   |
| <u>(28/05/2002)</u>  |                           |           |           |        |  |   |
| Ordinary shares<br><i>(Note 1)</i>   | 0                         | 0         | 0         | 0      | 0  | 2,700,040   |
| Total A. (Ordinary shares)   |                           |           |           |        | <u>0</u>   |   |
| (Preference shares)  |                           |           |           |        | <u>N/A</u>   |   |
| (Other class)  |                           |           |           |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                                |                           |           |           |        |  |   |
|  |                           |           |           |        | <u>0</u>   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 3.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares)                               |                                 |   |                                  |   |  | N/A  |
| (Preference shares)                                      |                                 |   |                                  |   |  | N/A  |
| (Other class)  |                                 |   |                                  |   |  | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              |  | N/A   |
| (Preference shares)                            |                                |                                    |                            |                              |  | N/A   |
| (Other class)                                  |                                |                                    |                            |                              |  | N/A   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| 2. _____<br>_____   |  |   |
| 3. _____<br>_____   |  |   |
| Total D. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                    | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |



## For Main Board and GEM listed issuers

|               |                      |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|---|--|---|
| Type of Issue |                      |                           |   |  |   |
| 5.            | Scrip dividend       | At price : State currency | Class of shares issuable<br><i>(Note 1)</i> _____<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6.            | Repurchase of shares |                           | Class of shares repurchased <i>(Note 1)</i> _____<br><br>Cancellation date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )        | N/A  | N/A   |
| 7.            | Redemption of shares |                           | Class of shares redeemed <i>(Note 1)</i> _____<br><br>Redemption date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )             | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency | Class of shares issuable<br><i>(Note 1)</i> _____<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |

For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
|                            |  | Total E. (Ordinary shares)   | 0   |
|                            |  | (Preference shares)  | N/A   |
|                            |  | (Other class)  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: IP Ka Yee

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*